

# The `expl3` package and $\text{\LaTeX}$ 3 programming<sup>\*</sup>

The  $\text{\LaTeX}$ 3 Project<sup>†</sup>

Released 2012/02/26

## Abstract

This document gives an introduction to a new set of programming conventions that have been designed to meet the requirements of implementing large scale  $\text{\TeX}$  macro programming projects such as  $\text{\LaTeX}$ 3. These programming conventions are the base layer of  $\text{\LaTeX}$ 3.

The main features of the system described are:

- classification of the macros (or, in  $\text{\LaTeX}$  terminology, commands) into  $\text{\LaTeX}$  functions and  $\text{\LaTeX}$  parameters, and also into modules containing related commands;
- a systematic naming scheme based on these classifications;
- a simple mechanism for controlling the expansion of a function's arguments.

This system is being used as the basis for  $\text{\TeX}$  programming within the  $\text{\LaTeX}$ 3 project. Note that the language is not intended for either document mark-up or style specification. Instead, it is intended that such features will be built on top of the conventions described here.

This document is an introduction to the ideas behind the `expl3` programming interface. For the complete documentation of the programming layer provided by the  $\text{\LaTeX}$ 3 Project, see the accompanying `interface3` document.

## 1 Introduction

The first step to develop a  $\text{\LaTeX}$  kernel beyond  $\text{\LaTeX}$  2 <sub>$\epsilon$</sub>  is to address how the underlying system is programmed. Rather than the current mix of  $\text{\LaTeX}$  and  $\text{\TeX}$  macros, the  $\text{\LaTeX}$ 3 system provides its own consistent interface to all of the functions needed to control  $\text{\TeX}$ . A key part of this work is to ensure that everything is documented, so that  $\text{\LaTeX}$  programmers and users can work efficiently without needing to be familiar with the internal nature of the kernel or with plain  $\text{\TeX}$ .

The `expl3` bundle provides this new programming interface for  $\text{\LaTeX}$ . To make programming systematic,  $\text{\LaTeX}$ 3 uses some very different conventions to  $\text{\LaTeX}$  2 <sub>$\epsilon$</sub>  or plain  $\text{\TeX}$ . As a result, programmers starting with  $\text{\LaTeX}$ 3 will need to become familiar with the syntax of the new language.

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<sup>\*</sup>This file describes v3471, last revised 2012/02/26.

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The next section shows where this language fits into a complete  $\text{\TeX}$ -based document processing system. We then describe the major features of the syntactic structure of command names, including the argument specification syntax used in function names.

The practical ideas behind this argument syntax will be explained, together with the expansion control mechanism and the interface used to define variant forms of functions.

As we shall demonstrate, the use of a structured naming scheme and of variant forms for functions greatly improves the readability of the code and hence also its reliability. Moreover, experience has shown that the longer command names which result from the new syntax do not make the process of *writing* code significantly harder.

## 2 Languages and interfaces

It is possible to identify several distinct languages related to the various interfaces that are needed in a  $\text{\TeX}$ -based document processing system. This section looks at those we consider most important for the  $\text{\LaTeX}$ 3 system.

**Document mark-up** This comprises those commands (often called tags) that are to be embedded in the document (the `.tex` file).

It is generally accepted that such mark-up should be essentially *declarative*. It may be traditional  $\text{\TeX}$ -based mark-up such as  $\text{\LaTeX}$  2 $\epsilon$ , as described in [3] and [2], or a mark-up language defined via HTML or XML.

One problem with more traditional  $\text{\TeX}$  coding conventions (as described in [1]) is that the names and syntax of  $\text{\TeX}$ 's primitive formatting commands are ingeniously designed to be “natural” when used directly by the author as document mark-up or in macros. Ironically, the ubiquity (and widely recognised superiority) of logical mark-up has meant that such explicit formatting commands are almost never needed in documents or in author-defined macros. Thus they are used almost exclusively by  $\text{\TeX}$  programmers to define higher-level commands, and their idiosyncratic syntax is not at all popular with this community. Moreover, many of them have names that could be very useful as document mark-up tags were they not pre-empted as primitives (*e.g.* `\box` or `\special`).

**Designer interface** This relates a (human) typographic designer's specification for a document to a program that “formats the document”. It should ideally use a declarative language that facilitates expression of the relationship and spacing rules specified for the layout of the various document elements.

This language is not embedded in document text and it will be very different in form to the document mark-up language. For  $\text{\LaTeX}$ , this level was almost completely missing from  $\text{\LaTeX}$  2.09;  $\text{\LaTeX}$  2 $\epsilon$  made some improvements in this area but it is still the case that implementing a design specification in  $\text{\LaTeX}$  requires far more “low-level” coding than is acceptable.

**Programmer interface** This language is the implementation language within which the basic typesetting functionality is implemented, building upon the primitives of  $\text{\TeX}$  (or a successor program). It may also be used to implement the previous two languages “within”  $\text{\TeX}$ , as in the current  $\text{\LaTeX}$  system.

The last layer is covered by the conventions described in this document, which describes a system aimed at providing a suitable basis for coding  $\text{\LaTeX}$ 3. Its main distinguishing features are summarised here:

- A consistent naming scheme for all commands, including  $\text{\TeX}$  primitives.
- The classification of commands as  $\text{\LaTeX}$  functions or  $\text{\LaTeX}$  parameters, and also their division into modules according to their functionality.
- A simple mechanism for controlling argument expansion.
- Provision of a set of core  $\text{\LaTeX}$  functions that is sufficient for handling programming constructs such as queues, sets, stacks, property lists.
- A  $\text{\TeX}$  programming environment in which, for example, all white space is ignored.

### 3 The naming scheme

$\text{\LaTeX}$ 3 does not use @ as a “letter” for defining internal macros. Instead, the symbols \_ and : are used in internal macro names to provide structure. In contrast to the plain  $\text{\TeX}$  format and the  $\text{\LaTeX}$  2 $\epsilon$  kernel, these extra letters are used only between parts of a macro name (no strange vowel replacement).

While  $\text{\TeX}$  is actually a macro processor, by convention for the `expl3` programming language we distinguish between *functions* and *variables*. Functions can have arguments and they are either expanded or executed. Variables can be assigned values and they are used in arguments to functions; they are not used directly but are manipulated by functions (including getting and setting functions). Functions and variables with a related functionality (for example accessing counters, or manipulating token lists, *etc.*) are collected together into a *module*.

#### 3.1 Examples

Before giving the details of the naming scheme, here are a few typical examples to indicate the flavour of the scheme; first some variable names.

`\l_tmpa_box` is a local variable (hence the `l_` prefix) corresponding to a box register.

`\g_tmpa_int` is a global variable (hence the `g_` prefix) corresponding to an integer register (i.e. a  $\text{\TeX}$  count register).

`\c_empty_tl` is the constant (`c_`) token list variable that is always empty.

Now here is an example of a typical function name.

`\seq_push:Nn` is the function which puts the token list specified by its second argument onto the stack specified by its first argument. The different natures of the two arguments are indicated by the `:Nn` suffix. The first argument must be a single token which “names” the stack parameter: such single-token arguments are denoted `N`. The second argument is a normal  $\text{\TeX}$  “undelimited argument”, which may either be a single token or a balanced, brace-delimited token list (which we shall here call a *braced token*

*list*): the **n** denotes such a “normal” argument form. The name of the function indicates it belongs to the **seq** module.

## 3.2 Formal naming syntax

We shall now look in more detail at the syntax of these names. A function name in L<sup>A</sup>T<sub>E</sub>X3 will have a name consisting of three parts:

$$\backslash\langle module\rangle\_ \langle description\rangle : \langle arg-spec\rangle$$

while a variable will have (up to) four distinct parts to its name:

$$\backslash\langle scope\rangle\_ \langle module\rangle\_ \langle description\rangle\_ \langle type\rangle$$

The syntax of all names contains

$$\langle module\rangle \text{ and } \langle description\rangle$$

these both give information about the command.

A *module* is a collection of closely related functions and variables. Typical module names include **int** for integer parameters and related functions, **seq** for sequences and **box** for boxes.

Packages providing new programming functionality will add new modules as needed; the programmer can choose any unused name, consisting of letters only, for a module. In general, the module name and module prefix should be related: for example, the kernel module containing **box** functions is called **l3box**.

The *description* gives more detailed information about the function or parameter, and provides a unique name for it. It should consist of letters and, possibly, **\_** characters. In general, the description should use **\_** to divide up “words” or other easy to follow parts of the name. For example, the L<sup>A</sup>T<sub>E</sub>X3 kernel provides **\if\_cs\_exist:N** which, as might be expected, tests if a command name exists.

Where functions for variable manipulation can perform assignments either locally or globally, the latter case is indicated by the inclusion of a **g** in the second part of the function name. Thus **\tl\_set:Nn** is a local function but **\tl\_gset:Nn** acts globally. Functions of this type are always documented together, and the scope of action may therefore be inferred from the presence or absence of a **g**. See the next subsection for more detail on variable scope.

### 3.2.1 Variables: scope and type

The *scope* part of the name describes how the variable can be accessed. Variables are classified as local, global or constant. This *scope* type appears as a code at the beginning of the name; the codes used are:

**c** constants (global variables whose value should not be changed);

**g** variables whose value should only be set globally;

**l** variables whose value should only be set locally.

Separate functions are provided to assign data to local and global variables; for example, `\tl_set:Nn` and `\tl_gset:Nn` respectively set the value of a local or global “token list” variable. Note that it is a poor  $\text{\TeX}$  practise to intermix local and global assignments to a variable; otherwise you risk exhausting the save stack.<sup>1</sup>

The  $\langle type \rangle$  will be in the list of available *data-types*;<sup>2</sup> these include the primitive  $\text{\TeX}$  data-types, such as the various registers, but to these will be added data-types built within the  $\text{\LaTeX}$  programming system.

The data types in  $\text{\LaTeX}3$  are:

**bool** either true or false (the  $\text{\LaTeX}3$  implementation does not use `\iftrue` or `\iffalse`);

**box** box register;

**clist** comma separated list;

**coffin** a “box with handles” — a higher-level data type for carrying out **box** alignment operations;

**dim** “rigid” lengths;

**fp** floating-point values;

**ior** an input stream (for reading from a file);

**iow** an output stream (for writing from a file);

**int** integer-valued count register;

**prop** property list;

**seq** sequence: a data-type used to implement lists (with access at both ends) and stacks;

**skip** “rubber” lengths;

**stream** an input or output stream (for reading from or writing to, respectively);

**tl** “token list variables”: placeholders for token lists.

When the  $\langle type \rangle$  and  $\langle module \rangle$  are identical (as often happens in the more basic modules) the  $\langle module \rangle$  part is often omitted for aesthetic reasons.

The name “token list” may cause confusion, and so some background is useful.  $\text{\TeX}$  works with tokens and lists of tokens, rather than characters. It provides two ways to store these token lists: within macros and as token registers (**toks**). The implementation in  $\text{\LaTeX}3$  means that **toks** are not required, and that all operations for storing tokens can use the **tl** variable type.

Experienced  $\text{\TeX}$  programmers will notice that some of the variable types listed are native  $\text{\TeX}$  registers whilst others are not. In general, the underlying  $\text{\TeX}$  implementation for a data structure may vary but the *documented interface* will be stable. For example, the **prop** data type was originally implemented as a **toks**, but is currently built on top of the **tl** data structure.

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<sup>1</sup>See *The  $\text{\TeX}$ book*, p. 301, for further information.

<sup>2</sup>Of course, if a totally new data type is needed then this will not be the case. However, it is hoped that only the kernel team will need to create new data types.

### 3.2.2 Variables: guidance

Both comma lists and sequences both have similar characteristics. They both use special delimiters to mark out one entry from the next, and are both accessible at both ends. In general, it is easier to create comma lists ‘by hand’ as they can be typed in directly. User input often takes the form of a comma separated list and so there are many cases where this is the obvious data type to use. On the other hand, sequences use special internal tokens to separate entries. This means that they can be used to contain material that comma lists cannot (such as items that may themselves contain commas!). In general, comma lists should be preferred for creating fixed lists inside programs and for handling user input where commas will not occur. On the other hand, sequences should be used to store arbitrary lists of data.

`expl3` implements stacks using the sequence data structure. Thus creating stacks involves first creating a sequence, and then using the sequence functions which work in a stack manner (`\seq_push:Nn`, *etc.*).

Due to the nature of the underlying  $\text{\TeX}$  implementation, it is possible to assign values to token list variables and comma lists without first declaring them. However, this is *not supported behaviour*. The  $\text{\LaTeX}$ 3 coding convention is that all variables must be declared before use.

The `expl3` package can be loaded with the `check-declarations` option to verify that all variables are declared before use. This has a performance implication and is therefore intended for testing during development and not for use in production documents.

### 3.2.3 Functions: argument specifications

Function names end with an  $\langle arg-spec \rangle$  after a colon. This gives an indication of the types of argument that a function takes, and provides a convenient method of naming similar functions that differ only in their argument forms (see the next section for examples).

The  $\langle arg-spec \rangle$  consists of a (possibly empty) list of letters, each denoting one argument of the function. The letter, including its case, conveys information about the type of argument required.

All functions have a base form with arguments using one of the following argument specifiers:

- n** Unexpanded token or braced token list.  
This is a standard  $\text{\TeX}$  undelimited macro argument.
- N** Single token (unlike **n**, the argument must *not* be surrounded by braces).  
A typical example of a command taking an **N** argument is `\cs_set`, in which the command being defined must be unbraced.
- p** Primitive  $\text{\TeX}$  parameter specification.  
This can be something simple like `#1#2#3`, but may use arbitrary delimited argument syntax such as: `#1,#2\q_stop#3`. This is used when defining functions.
- T,F** These are special cases of **n** arguments, used for the true and false code in conditional commands.

There are two other specifiers with more general meanings:

- D** This means: **Do not use**. This special case is used for T<sub>E</sub>X primitives and other commands that are provided for use only while bootstrapping the L<sup>A</sup>T<sub>E</sub>X kernel. Programmers outside the kernel team should not use these functions!
- w** This means that the argument syntax is “weird” in that it does not follow any standard rule. It is used for functions with arguments that take non standard forms: examples are T<sub>E</sub>X-level delimited arguments and the boolean tests needed after certain primitive `\if...` commands.

In case of **n** arguments that consist of a single token the surrounding braces can be omitted in nearly all situations—functions that force the use of braces even for single token arguments are explicitly mentioned. However, programmers are encouraged to always use braces around **n** arguments, as this makes the relationship between function and argument clearer.

Further argument specifiers are available as part of the expansion control system. These are discussed in the next section.

## 4 Expansion control

Let’s take a look at some typical operations one might want to perform. Suppose we maintain a stack of open files and we use the stack `\g_ior_file_name_seq` to keep track of them (`io` is the file reading and writing module: it uses the module prefix `ior` for reading functions and variables). The basic operation here is to push a name onto this stack which could be done by the operation

```
\seq_gpush:Nn \g_ior_file_name_seq {#1}
```

where `#1` is the filename. In other words, this operation would push the file name as is onto the stack.

However, we might face a situation where the filename is stored in a variable of some sort, say `\l_ior_curr_file_tl`. In this case we want to retrieve the value of the variable. If we simply use

```
\seq_gpush:Nn \g_io_file_name_seq \l_io_curr_file_tl
```

we will not get the value of the variable pushed onto the stack, only the variable name itself. Instead a suitable number of `\exp_after:wN` would be necessary (together with extra braces) to change the order of expansion,<sup>3</sup> *i.e.*

```
\exp_after:wN
\seq_gpush:Nn
\exp_after:wN
\g_io_file_name_seq
\exp_after:wN
{ \l_io_curr_file_tl }
```

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<sup>3</sup>`\exp_after:wN` is the L<sup>A</sup>T<sub>E</sub>X3 name for the T<sub>E</sub>X `\expandafter` primitive.

The above example is probably the simplest case but already shows how the code changes to something difficult to understand. Furthermore there is an assumption in this: that the storage bin reveals its contents after exactly one expansion. Relying on this means that you cannot do proper checking plus you have to know exactly how a storage bin acts in order to get the correct number of expansions. Therefore L<sup>A</sup>T<sub>E</sub>X3 provides the programmer with a general scheme that keeps the code compact and easy to understand.

To denote that some argument to a function needs special treatment one just uses different letters in the arg-spec part of the function to mark the desired behaviour. In the above example one would write

```
\seq_gpush:NV \g_io_file_name_seq \l_io_curr_file_tl
```

to achieve the desired effect. Here the V (the second argument) is for “retrieve the value of the variable” before passing it to the base function.

The following letters can be used to denote special treatment of arguments before passing it to the base function:

**c** Character string used as a command name.

The argument (a token or braced token list) must, when fully expanded, produce a sequence of characters which is then used to construct a command name (*via* `\csname ... \endcsname`). This command name is the single token that is passed to the function as the argument. Hence

```
\seq_gpush:cV { g_file_name_seq } \l_tmpa_tl
```

is equivalent to

```
\seq_gpush:NV \g_file_name_seq \l_tmpa_tl"
```

Remember that **c** arguments are *fully expanded* by T<sub>E</sub>X when creating csnames. This means that (a) the entire argument must be expandable and (b) any variables will be converted to their content. So the preceding examples are also equivalent to

```
\tl_new:N \g_file_seq_name_tl
\tl_gset:Nn \g_file_seq_name_tl { g_file_name_seq }
\seq_gpush:cV { \g_file_seq_name_tl } \l_tmpa_tl.
```

(Token list variables are expandable and do not require an accessor function. Other variable types require the appropriate `\<var>_use:N` functions to be used in this context.)

**V** Value of a variable.

This means that the contents of the register in question is used as the argument, be it an integer, a length-type register, a token list variable or similar. The value is passed to the function as a braced token list.

**v** Value of a register, constructed from a character string used as a command name.

This is a combination of **c** and **V** which first constructs a control sequence from the argument and then passes the value of the resulting register to the function.



- x Fully-expanded token or braced token list.  
This means that the argument is expanded as in the replacement text of an `\edef`, and the expansion is passed to the function as a braced token list. This means that expansion takes place until only unexpandable tokens are left.
- o One-level-expanded token or braced token list.  
This means that the argument is expanded one level, as by `\expandafter`, and the expansion is passed to the function as a braced token list. Note that if the original argument is a braced token list then only the first token in that list is expanded. In general, using `V` should be preferred to using `o` for simple variable retrieval.
- f Almost the same as the `x` type except here the token list is expanded fully until the first unexpandable token is found and the rest is left unchanged. Note that if this function finds a space at the beginning of the argument it will gobble it and not expand the next argument.

## 4.1 Simpler means better

Anyone who programs in  $\text{\TeX}$  is frustratingly familiar with the problem of arranging that arguments to functions are suitably expanded before the function is called. To illustrate how expansion control can bring instant relief to this problem we shall consider two examples copied from `latex.ltx`.

```
\global\expandafter\let
\csname\cf@encoding \string#1\expandafter\endcsname
\csname ?\string#1\endcsname
```

This first piece of code is in essence simply a global `\let` whose two arguments firstly have to be constructed before `\let` is executed. The `#1` is a control sequence name such as `\textcurrency`. The token to be defined is obtained by concatenating the characters of the current font encoding stored in `\cf@encoding`, which has to be fully expanded, and the name of the symbol. The second token is the same except it uses the default encoding `?`. The result is a mess of interwoven `\expandafter` and `\csname` beloved of all  $\text{\TeX}$  programmers, and the code is essentially unreadable.

Using the conventions and functionality outlined here, the task would be achieved with code such as this:

```
\cs_gset_eq:cc
{ \cf@encoding \token_to_str:N #1 } { ? \token_to_str:N #1 }
```

The command `\cs_gset_eq:cc` is a global `\let` that generates command names out of both of its arguments before making the definition. This produces code that is far more readable and more likely to be correct first time. (`\token_to_str:N` is the  $\text{\LaTeX}$ 3 name for `\string`.)

Here is the second example.

```

\expandafter
\in@
\csname sym#3%
\expandafter
\endcsname
\expandafter
{%
\group@list}%

```

This piece of code is part of the definition of another function. It first produces two things: a token list, by expanding `\group@list` once; and a token whose name comes from ‘`sym#3`’. Then the function `\in@` is called and this tests if its first argument occurs in the token list of its second argument.

Again we can improve enormously on the code. First we shall rename the function `\in@` according to our conventions. A function such as this but taking two normal “n” arguments might reasonably be named `\seq_test_in:Nn`; thus the variant function we need will be defined with the appropriate argument types and its name will be `\seq_test_in:cV`. Now this code fragment will be simply:

```

\seq_test_in:cV { sym #3 } \l_group_seq

```

Note that, in addition to the lack of `\expandafter`, the space after the `}` will be silently ignored since all white space is ignored in this programming environment.

## 4.2 New functions from old

For many common functions the L<sup>A</sup>T<sub>E</sub>X3 kernel will provide variants with a range of argument forms, and similarly it is expected that extension packages providing new functions will make them available in the all the commonly needed forms.

However, there will be occasions where it is necessary to construct a new such variant form; therefore the expansion module provides a straightforward mechanism for the creation of functions with any required argument type, starting from a function that takes “normal” T<sub>E</sub>X undelimited arguments.

To illustrate this let us suppose you have a “base function” `\demo_cmd:Nnn` that takes three normal arguments, and that you need to construct the variant `\demo_cmd:cnx`, for which the first argument is used to construct the *name* of a command, whilst the third argument must be fully expanded before being passed to `\demo_cmd:Nnn`. To produce the variant form from the base form, simply use this:

```

\cs_generate_variant:Nn \demo_cmd:Nnn { cnx }

```

This defines the variant form so that you can then write, for example:

```

\demo_cmd:cnx { abc } { pq } { \rst \xyz }

```

rather than ... well, something like this!

```

\def \tempa {{pq}}}%
\edef \tempb {\rst \xyz}%
\expandafter
  \demo@cmd:nnn
\csname abc%
  \expandafter
    \expandafter
      \expandafter
        \endcsname
\expandafter
  \tempa
\expandafter
  {%
    \tempb
  }%

```

Another example: you may wish to declare a function `\demo_cmd_b:xcxcx`, a variant of an existing function `\demo_cmd_b:nnnnn`, that fully expands arguments 1, 3 and 5, and produces commands to pass as arguments 2 and 4 using `\csname`. The definition you need is simply

```
\cs_generate_variant:Nn \demo_cmd_b:nnnnn { xcxcx }
```

This extension mechanism is written so that if the same new form of some existing command is implemented by two extension packages then the two definitions will be identical and thus no conflict will occur.

## 5 The distribution

At present, the `expl3` modules are designed to be loaded on top of  $\text{\LaTeX} 2_{\epsilon}$ . In time, a  $\text{\LaTeX} 3$  format will be produced based on this code. This allows the code to be used in  $\text{\LaTeX} 2_{\epsilon}$  packages *now* while a stand-alone  $\text{\LaTeX} 3$  is developed.

**While `expl3` is still experimental, the bundle is now regarded as broadly stable. The syntax conventions and functions provided are now ready for wider use. There may still be changes to some functions, but these will be minor when compared to the scope of `expl3`.**

New modules will be added to the distributed version of `expl3` as they reach maturity. At present, the `expl3` bundle consists of a number of modules, most of which are loaded by including the line:

```
\RequirePackage{expl3}
```

in a  $\text{\LaTeX} 2_{\epsilon}$  package, class or other file. The `expl3` modules regarded as stable, and therefore suitable for basing real code on, are as follows:

**l3basics** This contains the basic definition modules used by the other packages.

**l3box** Primitives for dealing with boxes.

- l3clist** Methods for manipulating comma-separated token lists.
- l3coffins** Augmented box constructs for alignment operations.
- l3expansion** This is the argument expansion module discussed earlier in this document.
- l3int** This implements the integer data-type `int`.
- l3keys** For processing lists of the form `{ key1=val1 , key2=val2 }`, intended to work as a  $\text{\LaTeX}$ 3 version of `xkeyval/kvoptions`, although with input syntax more like that of `pgfkeys`.
- l3msg** Communicating with the user: includes low-level hooks to allow messages to be filtered (higher-level interface for filtering to be written!).
- l3names** This sets up the basic naming scheme and renames all the  $\text{\TeX}$  primitives.
- l3prg** Program control structures such as boolean data type `bool`, generic do-while loops, case-switches, sorting routines and stepwise loops.
- l3prop** This implements the data-type for “property lists” that are used, in particular, for storing key/value pairs.
- l3quark** A “quark” is a command that is defined to expand to itself! Therefore they must never be expanded as this will generate infinite recursion; they do however have many uses, *e.g.* as special markers and delimiters within code.
- l3seq** This implements data-types such as queues and stacks.
- l3skip** Implements the “rubber length” datatype `skip` and the “rigid length” datatype `dim`.
- l3tl** This implements a basic data-type, called a *token-list variable* (`tl var.`), used for storing named token lists: these are  $\text{\TeX}$  macros with no arguments.
- l3token** Analysing token lists and token streams, including peeking ahead to see what’s coming next and inspecting tokens to detect which kind they are.

## 6 Moving from $\text{\LaTeX}$ 2 $\epsilon$ to $\text{\LaTeX}$ 3

To help programmers to use  $\text{\LaTeX}$ 3 code in existing  $\text{\LaTeX}$  2 $\epsilon$  package, some short notes on making the change are probably desirable. Suggestions for inclusion here are welcome! Some of the following is concerned with code, and some with coding style.

- `expl3` is mainly focussed on programming. This means that some areas still require the use of  $\text{\LaTeX}$  2 $\epsilon$  internal macros. For example, you may well need `\@ifpackageloaded`, as there is currently no native  $\text{\LaTeX}$ 3 package loading module.
- User level macros should be generated using the mechanism available in the `xparse` package, which is available from CTAN or the  $\text{\LaTeX}$ 3 SVN repository.

- At an internal level, most functions should be generated `\long` (using `\cs_new:Npn`) rather than “short” (using `\cs_new_nopar:Npn`). However, functions which take no arguments should be set “short”.
- Where possible, declare all variables and functions (using `\cs_new:Npn`, `\tl_new:N`, etc.) before use.
- Prefer “higher-level” functions over “lower-level”, where possible. So for example use `\cs_if_exist:N(TF)` in preference `\if_cs_exist:N`.
- Use space to make code readable. In general, we recommend a layout such as:

```

\cs_new:Npn \foo_bar:Nn #1#2
{
  \cs_if_exist:NTF #1
  { \foo_bar_aux_i:n {#2} }
  { \foo_bar_aux_ii:nn {#2} { literal } }
}

```

where spaces are used around `{` and `}` except for isolated `#1`, `#2`, *etc.*

- Put different code items on separate lines: readability is much more useful than compactness.
- Use long, descriptive names for functions and variables, and for auxiliary functions use the parent function name plus `aux`, `aux_i`, `aux_ii` and so on.
- If in doubt, ask the team via the LaTeX-L list: someone will soon get back to you!

## 7 Load-time options for expl3

To support code authors, the `expl3` package for  $\text{\LaTeX} 2_{\epsilon}$  includes a small number of load-time options. These all work in a key–value sense, recognising the `true` and `false` values. Giving the option name alone is equivalent to using the option with the `true` value.

**check-declarations**

All variables used in  $\text{\LaTeX} 3$  code should be declared. This is enforced by  $\text{\TeX}$  for variable types based on  $\text{\TeX}$  registers, but not for those which are constructed using macros as the underlying storage system. The **check-declarations** option enables checking for all variable assignments, issuing an error if any variables are assigned without being initialised.

**log-functions**

The **log-functions** option is used to enable recording of every new function name in the `.log` file. This is useful for debugging purposes, as it means that there is a complete list of all functions created by each module loaded (with the exceptions of a very small number required by the bootstrap code for  $\text{\LaTeX} 3$ ).

**native-drivers**

The **native-drivers** option instructs  $\text{\LaTeX} 3$  not to use the  $\text{\LaTeX} 2_{\epsilon}$  graphics and colour driver code. Setting this option `true` uses the driver code intended for a  $\text{\LaTeX} 3$  format.

## 8 The L<sup>A</sup>T<sub>E</sub>X3 Project

Development of L<sup>A</sup>T<sub>E</sub>X3 is carried out by The L<sup>A</sup>T<sub>E</sub>X3 Project. Over time, the membership of this team has naturally varied. Currently, the members are

- Johannes Braams
- David Carlisle
- Robin Fairbairns
- Morten Høgholm
- Bruno Le Floch
- Thomas Lotze
- Frank Mittelbach
- Will Robertson
- Chris Rowley
- Rainer Schöpf
- Joseph Wright

while former members are

- Michael Downes
- Denys Duchier
- Alan Jeffrey
- Martin Schröder

## References

- [1] Donald E Knuth *The T<sub>E</sub>Xbook*. Addison-Wesley, Reading, Massachusetts, 1984.
- [2] Goossens, Mittelbach and Samarin. *The L<sup>A</sup>T<sub>E</sub>X Companion*. Addison-Wesley, Reading, Massachusetts, 1994.
- [3] Leslie Lamport. *L<sup>A</sup>T<sub>E</sub>X: A Document Preparation System*. Addison-Wesley, Reading, Massachusetts, second edition, 1994.
- [4] Frank Mittelbach and Chris Rowley. “The L<sup>A</sup>T<sub>E</sub>X3 Project”. *TUGboat*, Vol. 18, No. 3, pp. 195–198, 1997.

## 9 expl3 implementation

1 (\*package)

Load etex as otherwise we are likely to get into trouble with registers. Some inserts are reserved also as these have to be from the standard pool.

2 \RequirePackage{etex}  
3 \reserveinserts{32}

Do the package identification: this will turn on code syntax.

4 \ProvidesExplPackage  
5 {\ExplFileName}{\ExplFileDate}{\ExplFileVersion}{\ExplFileDescription}

Options to be set up. These have to be done by hand as there is no expl3 yet: the logging option is needed before loading l3basics!

\expl@create@bool@option  
\l@expl@check@declarations@bool  
\l@expl@log@functions@bool  
\l@expl@native@drivers@bool

6 \newcommand \expl@create@bool@option [ 2 ]  
7 {  
8 \DeclareOption {#1} { \renewcommand\* #2 { 1 } }  
9 \DeclareOption { #1 = true } { \renewcommand\* #2 { 1 } }  
10 \DeclareOption { #1 = false } { \renewcommand\* #2 { 0 } }  
11 \newcommand\* #2 { 0 }  
12 }  
13 \expl@create@bool@option { check-declarations } \l@expl@check@declarations@bool  
14 \expl@create@bool@option { log-functions } \l@expl@log@functions@bool  
15 \expl@create@bool@option { native-drivers } \l@expl@native@drivers@bool  
16 \ProcessOptions \relax  
17 \let \expl@create@bool@option \@undefined  
(End definition for \expl@create@bool@option. This function is documented on page ??.)  
18 \ifodd \l@expl@native@drivers@bool \relax  
19 \else  
20 \RequirePackage { color , graphics }  
21 \fi

We already loaded l3names at the beginning of the dtx file. We now load the base of L<sup>A</sup>T<sub>E</sub>X3, stopping once token list variables are defined.

22 \RequirePackage{ l3basics, l3expan, l3tl }

\cs\_check\_exists:N

When used as a package, there is an option to be picky and to check definitions exist. This part of the process is done now, so that variable types based on tl (for example clist, seq and prop) will inherit the appropriate definitions.

23 \ifodd \l@expl@check@declarations@bool \relax  
24 \cs\_new\_protected:Npn \cs\_check\_exists:N #1  
25 {  
26 \cs\_if\_exist:NF #1  
27 {  
28 \msg\_kernel\_error:nxx { check } { non-declared-variable }  
29 { \token\_to\_str:N #1 }  
30 }  
31 }  
32 \cs\_set\_protected:Npn \tl\_set:Nn #1#2

```

33 {
34   \cs_check_exists:N #1
35   \cs_set_nopar:Npx #1 { \exp_not:n {#2} }
36 }
37 \cs_set_protected:Npn \tl_set:Nx #1#2
38 {
39   \cs_check_exists:N #1
40   \cs_set_nopar:Npx #1 {#2}
41 }
42 \cs_set_protected:Npn \tl_gset:Nn #1#2
43 {
44   \cs_check_exists:N #1
45   \cs_gset_nopar:Npx #1 { \exp_not:n {#2} }
46 }
47 \cs_set_protected:Npn \tl_gset:Nx #1#2
48 {
49   \cs_check_exists:N #1
50   \cs_gset_nopar:Npx #1 {#2}
51 }
52 \cs_set_protected:Npn \tl_set_eq:NN #1#2
53 {
54   \cs_check_exists:N #1
55   \cs_check_exists:N #2
56   \cs_set_eq:NN #1 #2
57 }
58 \cs_set_protected:Npn \tl_gset_eq:NN #1#2
59 {
60   \cs_check_exists:N #1
61   \cs_check_exists:N #2
62   \cs_gset_eq:NN #1 #2
63 }
64 \fi

```

(End definition for \cs\_check\_exists:N. This function is documented on page ??.)

The rest of the code can now be loaded.

```

65 \RequirePackage{
66   l3seq,
67   l3int,
68   l3quark,
69   l3prg}

```

Booleans are not based on token lists but do need checking: another block of code.

```

70 \ifodd \l@expl@check@declarations@bool \relax
71   \cs_set_protected:Npn \bool_set_true:N #1
72   {
73     \cs_check_exists:N #1
74     \cs_set_eq:NN #1 \c_true_bool
75   }
76   \cs_set_protected:Npn \bool_set_false:N #1
77   {
78     \cs_check_exists:N #1

```



```

79     \cs_set_eq:NN #1 \c_false_bool
80   }
81   \cs_set_protected:Npn \bool_gset_true:N #1
82   {
83     \cs_check_exists:N #1
84     \cs_gset_eq:NN #1 \c_true_bool
85   }
86   \cs_set_protected:Npn \bool_gset_false:N #1
87   {
88     \cs_check_exists:N #1
89     \cs_gset_eq:NN #1 \c_false_bool
90   }
91   \cs_set_protected:Npn \bool_set_eq:NN #1
92   {
93     \cs_check_exists:N #1
94     \cs_set_eq:NN #1
95   }
96   \cs_set_protected:Npn \bool_gset_eq:NN #1
97   {
98     \cs_check_exists:N #1
99     \cs_gset_eq:NN #1
100  }
101  \cs_set_protected:Npn \bool_set:Nn #1#2
102  {
103    \cs_check_exists:N #1
104    \tex_chardef:D #1 = \bool_if_p:n {#2}
105  }
106  \cs_set_protected:Npn \bool_gset:Nn #1#2
107  {
108    \cs_check_exists:N #1
109    \tex_global:D \tex_chardef:D #1 = \bool_if_p:n {#2}
110  }
111  \fi
112  \RequirePackage{
113    l3clist,
114    l3token,
115    l3prop,
116    l3msg,
117    l3file,
118    l3skip,
119    l3keys,
120    l3fp,
121    l3box,
122    l3coffins,
123    l3color,
124    l3luatex
125  }

```

The error message for variables cannot be created before now: this means that `expl3` itself may cause some odd errors.

```

126 \bool_if:nT { \l@expl@check@declarations@bool }
127 {
128   \msg_kernel_new:nnnn { check } { non-declared-variable }
129   { The~variable~#1~has~not~been~declared~\msg_line_context:. }
130   {
131     Checking~is~active,~and~you~have~tried~do~so~something~like: \\
132     \\ \tl_set:Nn ~ #1 ~ \iow_char:N \{ ~ ... ~ \iow_char:N \} \\
133     without~first~having: \\
134     \\ \tl_new:N ~ #1 \\
135     \\
136     LaTeX~will~create~the~variable~and~continue.
137   }
138 }

```

**\color** If the native drivers are being used, they can be loaded now. The **\color** macro must be defined for showing coffin poles, so a no-op version is provided here.

```

139 \bool_if:nTF { \l@expl@native@drivers@bool }
140 {
141   \xetex_if_engine:TF
142   { \file_input:n { l3xdvipdmtx.def } }
143   {
144     \RequirePackage { ifpdf }
145     \ifpdf
146       \file_input:n { l3pdfmode.def }
147     \else
148       \file_input:n { l3dvips.def }
149     \fi
150   }
151   \AtBeginDocument
152   {
153     \cs_if_free:NT \color
154     { \DeclareRobustCommand \color [2] [ ] { } }
155   }
156 }

```

*(End definition for \color. This function is documented on page ??.)*

**\box\_rotate:Nn** If not, alter various definitions to use the **graphicx** package instead.

**\box\_resize:Nnn**

**\box\_resize\_to\_ht\_plus\_dp:Nn**

**\box\_resize\_to\_wd:Nn**

**\box\_scale:Nnn**

```

157 {
158   \cs_set_protected:Npn \box_rotate:Nn #1#2
159   { \hbox_set:Nn #1 { \rotatebox {#2} { \box_use:N #1 } } }
160   \cs_set_protected:Npn \box_resize:Nnn #1#2#3
161   {
162     \hbox_set:Nn #1
163     {
164       \resizebox *
165       { \etex_dimexpr:D #2 \scan_stop: }
166       { \etex_dimexpr:D #3 \scan_stop: }
167       { \box_use:N #1 }
168     }

```

```

169     }
170     \cs_set_protected:Npn \box_resize_to_ht_plus_dp:Nn #1#2
171     {
172         \hbox_set:Nn #1
173         {
174             \resizebox * { ! } { \etex_dimexpr:D #2 \scan_stop: }
175             { \box_use:N #1 }
176         }
177     }
178     \cs_set_protected:Npn \box_resize_to_wd:Nn #1#2
179     {
180         \hbox_set:Nn #1
181         {
182             \resizebox * { \etex_dimexpr:D #2 \scan_stop: } { ! }
183             { \box_use:N #1 }
184         }
185     }
186     \cs_set_protected:Npn \box_scale:Nnn #1#2#3
187     { \hbox_set:Nn #1 { \scalebox {#2} [#3] { \box_use:N #1 } } }
188 }

```

*(End definition for \box\_rotate:Nn and others. These functions are documented on page ??.)*

`\ExplSyntaxOff` These are redefined here to reduce unnecessary work when switching. The definition for `\ExplSyntaxOn`  
`\ExplSyntaxOn` `\ExplSyntaxOff` copies the code from earlier, so that category codes are restored.

```

189 \cs_set_protected_nopar:Npn \ExplSyntaxOn
190 {
191     \bool_if:NF \l_expl_status_bool
192     {
193         \cs_set_protected_nopar:Npx \ExplSyntaxOff
194         {
195             \char_set_catcode:nn { 9 } { \char_value_catcode:n { 9 } }
196             \char_set_catcode:nn { 32 } { \char_value_catcode:n { 32 } }
197             \char_set_catcode:nn { 34 } { \char_value_catcode:n { 34 } }
198             \char_set_catcode:nn { 36 } { \char_value_catcode:n { 36 } }
199             \char_set_catcode:nn { 38 } { \char_value_catcode:n { 38 } }
200             \char_set_catcode:nn { 58 } { \char_value_catcode:n { 58 } }
201             \char_set_catcode:nn { 94 } { \char_value_catcode:n { 94 } }
202             \char_set_catcode:nn { 95 } { \char_value_catcode:n { 95 } }
203             \char_set_catcode:nn { 124 } { \char_value_catcode:n { 124 } }
204             \char_set_catcode:nn { 126 } { \char_value_catcode:n { 126 } }
205             \tex_endlinechar:D = \tex_the:D \tex_endlinechar:D \scan_stop:
206             \bool_set_false:N \l_expl_status_bool
207             \cs_set_protected_nopar:Npn \ExplSyntaxOff { }
208         }
209     }
210     \char_set_catcode_ignore:n { 9 } % tab
211     \char_set_catcode_ignore:n { 32 } % space
212     \char_set_catcode_other:n { 34 } % double quote
213     \char_set_catcode_math_toggle:n { 36 } % dollar

```

```

214 \char_set_catcode_alignment:n { 38 } % ampersand
215 \char_set_catcode_letter:n { 58 } % colon
216 \char_set_catcode_math_superscript:n { 94 } % circumflex
217 \char_set_catcode_letter:n { 95 } % underscore
218 \char_set_catcode_other:n { 124 } % pipe
219 \char_set_catcode_space:n { 126 } % tilde
220 \tex_endlinechar:D = 32 \scan_stop:
221 \bool_set_true:N \l_expl_status_bool
222 }
223 \cs_set_protected_nopar:Npx \ExplSyntaxOff
224 {
225 \exp_not:o \ExplSyntaxOff
226 \cs_set_protected_nopar:Npn \ExplSyntaxOff { }
227 }
(End definition for \ExplSyntaxOff and \ExplSyntaxOn. These functions are documented on page ??.)
228 \end{package}

```

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\l@expl@log@functions@bool	6, 14	\tl_set_eq:NN	52
\l@expl@native@drivers@bool	6, 15, 18, 139	\token_to_str:N	29
\l_expl_status_bool	191, 206, 221		
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